

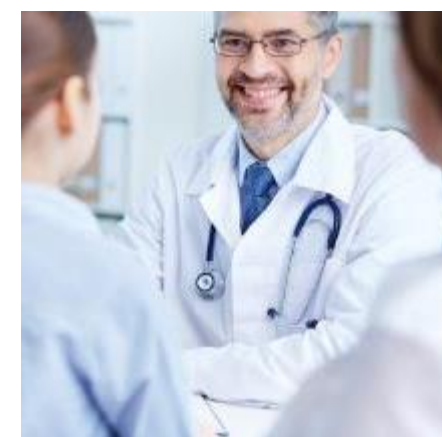


# EFPIA's vision for the future of healthcare in Europe

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# Who is EFPIA?



2  
specialised  
groups

## EFPIA's overarching vision

EFPIA's vision is for a healthier future for Europe. A future based on prevention, innovation, access to new treatments and better outcomes for patients.

# Vision 1: HEALTH FOR ALL

Bringing innovative health solutions to all patients

## What Europe can do

- Drive the evolution towards patient-centred and outcomes-based healthcare systems
- Improve patient access in Europe by setting up a future European clinical assessment system
- Convene a coalition for vaccination could bring together European associations of healthcare workers to commit to increasing vaccination coverage in Europe.



Thanks to major steps in biopharmaceutical research and advances in prevention, screening, diagnosis and treatment<sup>1</sup>, EU citizens can expect to **live up to 30 years longer** than they did a century ago.



**Cancer death rates fell by 20%** over the last 20 years.



Today, close to **30 diseases are preventable** by vaccination, preventing between 2 and 3 million deaths globally per year.<sup>2</sup>

# Vision 2: EUROPEAN EXCELLENCE

## Making the EU a world leader in medical R&D

### What Europe can do

- Improve the position of Europe in fast-tracking breakthrough therapies which meet unmet health needs for patients
- Defend Europe's world-class intellectual property (IP) system
- Advance Europe's smart trade agenda to promote investment



Europe is the **second largest pharmaceutical market** in the world and accounts for 22% of world pharmaceutical sales.



We employ **118,000 people in R&D** alone - and 750,000 in total.



The EU research-based pharmaceutical sector is considered to be the high-tech sector contributing the most to the EU trade balance with a trade surplus of **€79,7 billion** in 2017.



More than **80% of vaccine doses** produced by companies leading in research and development **are produced in Europe.**<sup>3</sup>



# Vision 3: STRONGER TOGETHER

## Joining forces to fast-track results

### What Europe can do

- Make Europe a world leader in clinical research by fostering the adoption of new trial designs supported by digital tools
- Support a flexible legal framework for a Public Private Partnership in health
- Launch a new strategic dialogue for the EU healthcare and life sciences sectors



With over 450 million people and high healthcare standards, the **EU is one of the best places in the world for clinical research.**



Thanks to **collaborative efforts** between public authorities, regulatory bodies, universities, hospitals, research organisations, patient organisations, and industry, **outstanding research results have already helped** to address unmet medical needs, improving public health and citizens' quality of life.



Europe is leading in the field of Public Private Partnerships (PPPs) and can remain a **global research hub** if we ensure that health is a priority for the allocation of public research funds.